RFP for Procurement of Trade Finance Portal for Front Office, Mid-office and Back-end System

Annexure 7 – TECHNICAL SPECIFICATIONS (Scoring)

Reg.: -RFP for Trade Finance Portal for Front Office, Mid-Office, Back-end System.

This evaluation will be carried out on a total score of 100 on the basis of evaluation parameters defined in this section.

Minimum qualifying marks: Bidder must score 75% in each category separately with aggregate 75 out of 100. Any bidder scoring less than 75% marks in each category as well as in aggregate will be disqualified.

The Technical evaluation of the solution will be carried as per the details furnished below

S No	Criteria	Evaluation parameters	Max Score
1.	**Experience in Implementation and maintenance of Front/Mid/Back-office Trade Finance Portal** as on RFP floating date.	In Scheduled Commercial Bank's in India: 2 marks for each reference Outside India- 1 marks for each reference. *(Bidder to provide the customer reference letter/email confirmation/Go-Live Sign off for successful implementation)*	20
2.	**Number of technical resources on bidder's Payroll**	< 100 – 0 Marks 100- 200 Resources - 3 Marks 200-300 Resources - 5 Marks 300+ Resources - 10 Marks	10
3.	**Total No of years of experience in Implementing and maintenance of Front/Mid/Back-office Trade Finance Portal** as on RFP floating date.	Oldest PO to be shared along with the client confirmation letter/mail. Experience: ▪ 1years-3years-3 Marks ▪ 3years-5 years-5 Marks ▪ 5years and above-10 Marks	10
4.	**Bidder should have experience in integrating the proposed solution with CBS**	Purchase order along with client confirmation letter/mail.	10
5.	**Bidder should have experience in integrating**	Purchase order along with client confirmation letter/mail.	10

	the proposed solution with Treasury solution		
6.	**Technical Presentation on Proposed Solution by the Bidder**	Technical presentations will be evaluated on the following parameters: 1. Proposed Solution (2 Marks) 2. IT architecture and approach & methodology (2 Marks) 3. Resource Planning (2 Marks) 4. Project Governance and Project Team (2 Marks) 5. Future Scalability (2 Marks) 1. Major criteria for demonstration of the proposed Trade Origination Automation Platform Software Solution are as per follows (but not limited to:) 2. Front Office – o Trade Web Portal for Customer Initiation o Trade Web Portal for Branch initiation 3. Mid Office – Trade Web Portal for Bank User Assessment / fulfilment 4. Dashboard & Reports 5. Calendar 6. Demo with Core Banking, Treasury Solution, AML screening etc. showcasing generation of bulk ISO8385 and ISO20022 and other messages 7. Digital signature /PII Encryption capabilities 8. Event based SMS/Email/MIS/Alert 9. Security features 10. Notifications 11. Two-way communications Templates (standard & User definable)	20
10	**Certifications**	Bidder to submit certificates for the following. 1. ISO/IEC 9001 – Quality Management System 2. ISO/IEC 27001 - Information Security Management System 3. ISO/IEC 20000-1 – IT Service Management 4. CMMI Level 3 or above 5 marks for each certification	20
	Total Marks		100